

Code DHM
Company name Duong Hieu Global Development Joint Stock Company
Date 09/06/2018
Subject Report on the use of capital from public offering

Content:

Duong Hieu Global Development Joint Stock Company (DHM) has announced the use of capital from the public offering as follows:

I. Result of public offering:

1. Name of stock: Duong Hieu Global Development Joint Stock Company
2. Stock code: DHM
3. Stock type: common stock
4. Par value: VND10,000/share
5. Offering volume: 12,500,000 shares
6. Total mobilized capital: VND125,000,000,000
7. Beginning date: January 10, 2018
8. Ending date: March 05, 2018

II. Report on the use of capital from the public offering:

1. The progress of the plan that was announced in the prospectus:

Purpose	Amount (VND)
Thuan Viet Restaurant project	24,260,436,208
Office Building in Da Nang project	31,456,438,991
To supplement working capital	69,283,124,801
Total	125,000,000,000

2. Current the project progress:

No.	Period	Content	Purpose	Amount (VND)
1	March 09, 2018	Advance payment of Thuan Viet Restaurant construction works.	Thuan Viet Restaurant project.	8,000,000,000
2	March 12,	Advance payment of Thuan	Thuan Viet Restaurant	8,000,000,000

	2018	Viet Restaurant construction works.	project.	
3	August 17, 2018	To liquidate for goods purchase.	To supplement working capital.	925,735,870
4	August 31, 2018	To liquidate for goods purchase.	To supplement working capital.	5,603,379,685
Total				22,529,115,555

3. Change and adjustment:

Purpose	Amount (VND)
Thuan Viet Restaurant project	24,260,436,208
Office Building in Da Nang project	31,456,438,991
To supplement working capital	6,813,694,801
Total	62,530,570,000

- Reason for adjustment: Because the stock issuance for capital increase of VND125 billion achieved 50.02%, so total proceeds from the offering of VND62,530,570,000 that this amount just enough to implement for 2 projects and supplement a part of working capital. A shortfall working capital will be mobilized from other sources.